**INTEREST RATES MARKET NOTICE**

**Date: 2 October 2015**

**Subject:** New Financial Instrument Listing

***(ABSA BANK LIMITED –“ASN088”)***

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The JSE Limited has granted a listing to **ABSA BANK LIMITED** on Interest Rate Market with effect from 5 October 2015**.**

**INSTRUMENT TYPE: ZERO COUPON NOTE**

**Bond Code** ASN088

**Nominal Issued** R 31,468,000.00

**Issue Price** 100 %

**Coupon Rate Indicator** Zero

**Trade Type** Price

**Final Maturity Date** 5 October 2020

**Books Close** 24 September 2020

**Interest Payment Date(s)** 5 October 2020

**Last Day to Register** By 17:00 on23 September 2020

**Issue Date** 5 October 2015

**Date Convention** Modified Following

**Interest Commencement Date** 5 October 2015

**First Interest Payment Date** 5 October 2020

**ISIN No.** ZAG000130121

**Additional Information** Unsubordinate, Unconditional, Unsecured

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/ASN088%20Pricing%20Supplement%2020151005.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/ASN088%20Pricing%20Supplement%2020151005.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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